Legislative Appropriations Request

Fiscal Years 2020 and 2021

Submitted to the Governor's Office, Budget Division
and the Legislative Budget Board

UNT SYSTEM

October 2018

UNIVERSITY OF NORTH TEXAS
SYSTEM

Schedules Not Included

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
769	University of North Texas System Administration	Kerry Romine	October 2018	Baseline

For the schedules identified below, the UNT System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the UNT System Administration Legislative Appropriations Request for the 2020-21 biennium.

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2.D.	Summary of Base Request Objective Outcomes
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3.C.	Rider Appropriations and Unexpended Balances Request
6.B.	Current Biennium One-time Expenditure Schedule
6.C.	Federal Funds Supporting Schedule
6.D.	Federal Funds Tracking Schedule
6.E.	Estimated Revenue Collections Supporting Schedule
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6.G.	Homeland Security Funding Schedule
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7	Indirect and Direct Administrative and Support Costs
Schedule 2	Selected Educational, General and Other Funds
4	Computation of OASI
4A-4C	Exceptional Items
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UNIVERSITY OF NORTH TEXAS
SYSTEM

University of North Texas System Administration

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UNIVERSITY OF NORTH TEXAS
SYSTEM

769 University of North Texas System Administration

Overview of UNT System

The University of North Texas System (UNT System or UNTS) includes the University of North Texas in Denton (UNT), the University of North Texas Health Science Center (UNTHSC) in Fort Worth and the University of North Texas at Dallas (UNTD). The UNT System Administration is based in Downtown Dallas.
Over the past decade, our combined enrollment has grown by more than 25 percent to nearly 44,000 students. Our flagship, UNT in Denton, is the region's most comprehensive university, educating nearly 40,000 students and offering more than 200 degree programs. The UNT Health Science Center in Fort Worth is a State leader in training primary care doctors, and is currently undertaking an innovative public/private partnership to expand this opportunity. UNT Dallas, our region's emerging urban university, has grown enrollment 51% in the last three years and is designated a Minority Serving and Hispanic Serving Institution by the U.S. Dept. of Education. UNT System institutions award more than 9,000 degrees each year – including the largest number of master's and doctoral degrees in the DFW region. The UNT System has an annual budget of $1 billion and boosts the Texas economy by $5.2 billion each year.

UNT System Component Institutions

University of North Texas (UNT): Established in 1890, the UNT started as a teacher's training school and now is the most comprehensive university in the North Texas region. Ranked among the nation's top 115 research universities by the Carnegie Classification, UNT – the flagship of the UNT System – has a long track record of excellence in education, music, the arts, business and social sciences with growing strengths in science and engineering. Students and faculty earn top awards for their academic, research and civic achievements. The university has been named one of America's 100 Best College Buys for 22 consecutive years, a ranking based on having a high-achieving freshman class and affordable tuition. The Princeton Review continually names UNT as a Best in the West school and Forbes has listed UNT as an America's Top College for nine consecutive years.
UNT's primary mission is to provide students with a pathway to a college degree. With 38,000 students, UNT graduated more than 8,900 students in 2016-17. UNT consistently leads the North Texas region and ranks among the state's top universities for the number of doctoral degrees awarded annually. UNT helps power the North Texas region's workforce with well-educated, highly qualified graduates. Of its 407,000 alumni, 274,000 live in the Dallas-Fort Worth area.

Already one of the nation's largest universities, UNT saw a jump in enrollment in fall 2017 with increases across the board — and a noteworthy 2.7% increase in first-time-in-college students. Among students in fall 2017 were 55 National Merit Finalists, including 26 new finalists in the freshman class. This year, UNT expects to see that number jump again.

As it grows, UNT is keeping pace with changing state demographics. UNT's Hispanic student population is now 23% - a 35% increase from five years ago. And UNT is a top transfer institution with a nearly 3.2% increase in first-time transfer students in the last five years.
The university is home to 227 programs — many nationally and internationally recognized in areas ranging from education to music to political science, which provides a strong foundation for growth.

UNT Health Science Center (UNTHSC): UNTHSC is one of the nation's premier graduate academic medical centers, with five schools that specialize in patient-centered education, research and health care. UNTHSC is committed to developing collaborative, practice-ready health professionals by emphasizing team-oriented, evidence-based best practices, quality-improvement approaches and informatics. UNTHSC's 33-acre campus in the heart of Fort Worth's Cultural District consists of five schools and colleges:

- Texas College of Osteopathic Medicine

- Graduate School of Biomedical Sciences
- School of Public Health
- School of Health Professions
- UNT System College of Pharmacy

With an enrollment of approximately 2,286 students as of Fall 2017, UNTHSC's academic reputation continues to grow in prominence. The Texas College of Osteopathic Medicine graduates more primary care doctors than any other medical school in the state. UNTHSC has also entered into a significant partnership to improve graduate medical education in North Texas. UNTHSC recently teamed up with HCA Healthcare and Medical City Healthcare to create 500 new residency positions over the next seven years in 14 hospitals across the Dallas-Fort Worth area, making sure we will keep more Texas-trained physicians here at home.

For the first time, UNTHSC has surpassed $50 million in sponsored research expenditures. UNTHSC's groundbreaking research in Alzheimer's disease includes the largest US study looking at why Mexican-Americans develop Alzheimer's more than a decade sooner than other groups. Another study, launching in 2018 with more than $6 million in federal funding, will examine the accuracy of a simple blood test to diagnose Alzheimer's at your primary care doctor's office. This would make Alzheimer's testing cheaper, easier and earlier.

University of North Texas at Dallas (UNTD): UNTD was established in 2010 and received accreditation from the Southern Association of Colleges and Schools Commission on Colleges (SACSCOS) in 2013. The university has a diverse student population (46% Hispanic, 31% African-American, and 16% white) including first time freshmen, transfer students, veterans and graduate students. As the only public, comprehensive university in the City of Dallas – the hub of the State's most densely populated region – UNTD is critical to achieving the State's 60X30 Texas Plan. The University offers bachelors, masters and a juris doctor degree.

Enrollment has increased at UNT Dallas since its inception and is projected at 5,000 students by 2021. Enrollment for Fall 2017 exceeded 3,500 for the first time in the university's history and includes the UNT Dallas College of Law. Since gaining provisional accreditation from the American Bar Association in 2017, UNTD's law school has received a record number of applicants – a positive response to its dedication to provide affordable access to legal education with an annual tuition that is significantly lower than all other law schools, public or private, in Texas.

Wisdom Hall, the university's first residence hall, opened in Fall 2018 to full capacity, and construction on a state-of-the-art, 136,000-square-foot, $63-million Student Learning and Success Center is slated for completion in Spring 2019. A DART light rail station adjacent to campus links the university with direct access to the downtown corridor and beyond. These additional facilities and improvements to facilities will provide essential infrastructure needed to support the strategic initiative of 5,000 students at UNT Dallas by 2021. UNT Dallas College of Law's historic, soon- to-be-home – the former Dallas City Hall at 106 S. Harwood St. – is undergoing a $56-million renovation in order to house the City's only public law school. This historic repurposing of one of Dallas' most-cherished landmarks will be completed in 2019 and is accompanied by a recently-completed $15-million exterior facelift of the building by the City of Dallas.

Role of the System Office

UNT System Administration, founded in 1999, provides governance and service to UNT System component institutions in the areas of law, finance, audit, academic affairs and student success, facilities and construction, and governmental relations. In October 2017, Lesa B. Roe was named Chancellor of the University of North Texas System following a 33-year career at NASA – most recently as Acting Deputy Administrator, a role similar to that of a Chief Operating Officer for the $19.6 billion federal agency. Chancellor Roe is the chief executive officer and the first woman to lead the UNT System. She is responsible for all aspects of the System's operations including general

oversight of 10,000+ employees and the three UNT System campuses,
Like its counterpart central administrative offices across the state, the UNT System:

• Provides executive leadership;
• Represents the University of North Texas System and its component institutors in all legal matters;
• Leads the development of educational mission, policy, and programs and facilitates and coordinates new initiatives and academic and student affairs planning and implementation;
• Oversees system-wide financial planning and analysis, including coordination of the annual institution budgets within the UNT System;
• Supervises compliance with federal, state, and local laws and with Board of Regents policies;
• Provides a full range of professional design, development and management support for facilities planning and construction;
• Establishes state and federal legislative and policy priorities for the System in collaboration with the Board of Regents institutional leadership and engages constituencies and stakeholders at all levels of government on issues impacting higher education;
• Coordinates relationships with the region's communities and organizations and other university systems.

In addition to providing these core services, the UNT System Administration has worked for the past several years, under the direction of the UNTS Board of Regents, to centralize additional key administrative services in order to increase efficiency and facilitate system-wide cost savings. Centralization of services including Information Technology (IT), Human Resources (HR) and many business and financial services provides cost and operational efficiency opportunities, while also allowing the UNT System component institutions to concentrate on carrying out their respective missions.

UNT System IT Shared Services (ITSS) was created in December 2011 to improve information technology functions, services, and solutions in order to minimize costs, increase efficiency and to provide innovative solutions for problems faced by the UNT System and its institutions. ITSS provides services including: technology infrastructure, application systems for financial management, learning management systems, collaboration systems, master contracting for widely used software and services, and classroom management. Since fiscal year 2012, ITSS has generated more than $6 million in savings through contract negotiations, replacement systems and removal of old/unused items.

Additional operating efficiencies have been achieved by the UNT System through shared business services in areas such as procurement, payroll and travel planning management. Today's UNT System operates with a culture that is committed to operational efficiency and actively collaborates with Toyota to implement process improvement principles from the auto manufacturer's lauded "lean manufacturing system."
UNT System Human Resources supports approximately 10,000 employees. The department includes Talent Acquisition, Talent Management, Benefits, Information Services, and Campus Human Resources departments. UNTSHR also provides workforce planning and consulting, market analysis, employment records and employee education and training.

Legislative Appropriations Priorities

Growing institutions require the State's support for capital projects and strategic development of academic programs. The University of North Texas System Administration supports the priorities established at each campus of the UNT System, identified through their respective legislative appropriations requests.
UNT System also requests:

•Investment in higher education through additional funding for base institutional operations. We request continued increases to the established main formulas for general academic institutions and health-related institutions, as recommended by formula advisory committees to the Texas Higher Education Coordinating Board.
•Increased support for financial aid.
•Funding to support the cost of the Hazlewood tuition and fee exemption for veterans and their children.

Programs Recommended for Consolidation or Elimination by THECB

Pursuant to Sec. 61.0512(f), Education Code, the following is a list of programs the Texas Higher Education Coordinating Board recommended for elimination that University of North Texas System institutions have elected to continue. The UNT System Board of Regents has delegated the authority to close academic programs to the respective member institution president.
University of North Texas – PhD in Behavioral Science.

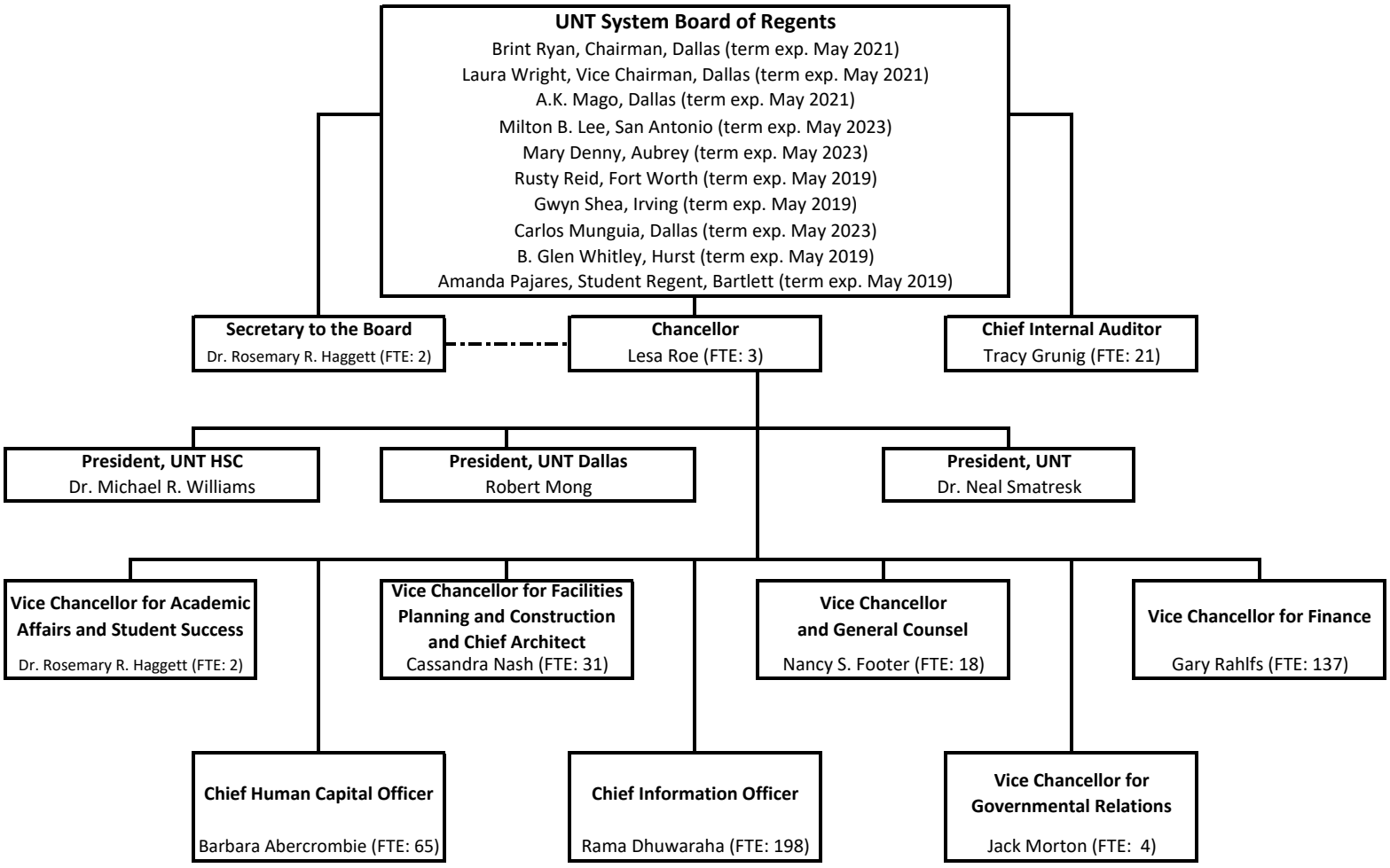
10% Base Reduction Options

While respectfully requesting that the 86th Legislature make no additional reductions, the UNT System's approach to the base reduction is for 10% to be taken against the Universities Center at Dallas.

Criminal History Background Checks

The UNT System Office of Human Resources will provide background checks on all new employees as allowed by Texas Education Code Section 51.215 and Texas Government Code Section 411.094.

The University of North Texas System



Budget Overview - Biennial Amounts

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Appropriation Years: 2020-21

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2018-19	2020-21	2020-21
Goal: 1. Provide Instructional and Operations Support											
1.1.11. System Office Operations	2,736,000	2,736,000							2,736,000	2,736,000	
1.1.12. Hold Harmless	219,998	219,998							219,998	219,998	
Total, Goal	**2,955,998**	**2,955,998**							**2,955,998**	**2,955,998**	
Goal: 2. Provide Infrastructure Support											
2.1.1. Tuition Revenue Bond Retirement	8,734,000	8,719,041							8,734,000	8,719,041	
Total, Goal	**8,734,000**	**8,719,041**							**8,734,000**	**8,719,041**	
Goal: 3. Provide Non-formula Support											
3.1.1. Federation Of North Texas Univ	60,714	60,714							60,714	60,714	
3.1.2. Universities Center At Dallas	567,292	567,292							567,292	567,292	
Total, Goal	**628,006**	**628,006**							**628,006**	**628,006**	
Total, Agency	**12,318,004**	**12,303,045**							**12,318,004**	**12,303,045**	
Total FTEs									**137.4**	**137.4**	**0.0**

769 University of North Texas System Administration

Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
1 Provide Instructional and Operations Support					
1 *Provide Instructional and Operations Support*					
11 SYSTEM OFFICE OPERATIONS	855,495	1,368,000	1,368,000	1,368,000	1,368,000
12 HOLD HARMLESS	0	109,999	109,999	109,999	109,999
TOTAL, GOAL 1	**$855,495**	**$1,477,999**	**$1,477,999**	**$1,477,999**	**$1,477,999**
2 Provide Infrastructure Support					
1 *Provide Operation and Maintenance of E&G Space*					
1 TUITION REVENUE BOND RETIREMENT	4,331,359	4,367,750	4,366,250	4,357,197	4,361,844
TOTAL, GOAL 2	**$4,331,359**	**$4,367,750**	**$4,366,250**	**$4,357,197**	**$4,361,844**
3 Provide Non-formula Support					
1 *INSTRUCTIONAL SUPPORT*					
1 FEDERATION OF NORTH TEXAS UNIV	45,546	30,357	30,357	30,357	30,357
2 UNIVERSITIES CENTER AT DALLAS	425,567	283,646	283,646	283,646	283,646

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Goal / *Objective* / STRATEGY	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
3 LAW SCHOOL	0	0	0	0	0
TOTAL, GOAL 3	**$471,113**	**$314,003**	**$314,003**	**$314,003**	**$314,003**
TOTAL, AGENCY STRATEGY REQUEST	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	5,657,967	6,159,752	6,158,252	6,149,199	6,153,846
SUBTOTAL	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
TOTAL, METHOD OF FINANCING	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**

*Rider appropriations for the historical years are included in the strategy amounts.

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE					
1 General Revenue Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-2017 GAA)	$6,101,854	$0	$0	$0	$0
Comments: GAA					
Regular Appropriations from MOF Table (2018-2019 GAA)	$0	$6,159,752	$6,158,252	$0	$0
Comments: GAA					
Regular Appropriations from MOF table (2020-21 GAA)	$0	$0	$0	$6,149,199	$6,153,846
Comments: 86th Legis.					
TRANSFERS					
Transfer to 773 - UNT Dallas College of Law Appropriation (2016-2017 GAA Special Item Support	$(4,205,741)	$0	$0	$0	$0
Article III, page III-58, Rider 71, Contingency for HB100	$4,331,359	$0	$0	$0	$0

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE					
Comments: Municipal Building TRB Project					
LAPSED APPROPRIATIONS					
Savings due to Hiring Freeze	$(569,505)	$0	$0	$0	$0
TOTAL, General Revenue Fund	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
TOTAL, ALL GENERAL REVENUE	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
GENERAL REVENUE FUND - DEDICATED					
704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-2017 GAA)	$948,000	$0	$0	$0	$0
Comments: GAA					
TRANSFERS					
Transfer of UNT Dallas College of Law to 773	$(948,000)	$0	$0	$0	$0

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
GENERAL REVENUE FUND - DEDICATED					
Comments: Budget authority was transferred to 773 prior to FY17; no receipts were collect at 769 in FY17.					
TOTAL, GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	**$0**	**$0**	**$0**	**$0**	**$0**
770 GR Dedicated - Estimated Other Educational and General Income Account No. 770					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-2017 GAA)	$256,868	$0	$0	$0	$0
Comments: GAA					
TRANSFERS					
Transfer of UNT Dallas College of Law to 773	$(256,868)	$0	$0	$0	$0
Comments: Budget authority was transferred to 773 prior to FY17; no receipts were collect at 769 in FY17.					
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770	**$0**	**$0**	**$0**	**$0**	**$0**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770	**$0**	**$0**	**$0**	**$0**	**$0**

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED	**$0**	**$0**	**$0**	**$0**	**$0**
TOTAL, GR & GR-DEDICATED FUNDS	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
GRAND TOTAL	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2016-2017)	292.5	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2018-2019)	0.0	140.5	140.5	0.0	0.0
Regular Appropriations from MOF Table (2020-2021)	0.0	0.0	0.0	137.4	137.4
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over(Below) Cap (2016-2017)	(203.2)	0.0	0.0	0.0	0.0
Unauthorized Number Over(Below) Cap (2018-2019)	0.0	(3.1)	(3.1)	0.0	0.0
TOTAL, ADJUSTED FTES	**89.3**	**137.4**	**137.4**	**137.4**	**137.4**

Agency code: **769** Agency name: **University of North Texas System Administration**

METHOD OF FINANCING	Exp 2017	Est 2018	Bud 2019	Req 2020	Req 2021
NUMBER OF 100% FEDERALLY FUNDED FTEs					

2.C. Summary of Base Request by Object of Expense

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

OBJECT OF EXPENSE	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
1001 SALARIES AND WAGES	$901,041	$1,508,356	$1,508,356	$1,508,356	$1,508,356
2008 DEBT SERVICE	$4,331,359	$4,367,750	$4,366,250	$4,357,197	$4,361,844
2009 OTHER OPERATING EXPENSE	$425,567	$283,646	$283,646	$283,646	$283,646
OOE Total (Excluding Riders)	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
OOE Total (Riders)					
Grand Total	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**

Agency code: **769** Agency name: **University of North Texas System Administration**

Goal/*Objective*/**STRATEGY**	**Base 2020**	**Base 2021**	**Exceptional 2020**	**Exceptional 2021**	**Total Request 2020**	**Total Request 2021**
1 Provide Instructional and Operations Support						
1 *Provide Instructional and Operations Support*						
11 SYSTEM OFFICE OPERATIONS	$1,368,000	$1,368,000	$0	$0	$1,368,000	$1,368,000
12 HOLD HARMLESS	109,999	109,999	0	0	109,999	109,999
TOTAL, GOAL 1	**$1,477,999**	**$1,477,999**	**$0**	**$0**	**$1,477,999**	**$1,477,999**
2 Provide Infrastructure Support						
1 *Provide Operation and Maintenance of E&G Space*						
1 TUITION REVENUE BOND RETIREMENT	4,357,197	4,361,844	0	0	4,357,197	4,361,844
TOTAL, GOAL 2	**$4,357,197**	**$4,361,844**	**$0**	**$0**	**$4,357,197**	**$4,361,844**

Agency code: **769** Agency name: **University of North Texas System Administration**

Goal/*Objective*/**STRATEGY**	**Base 2020**	**Base 2021**	**Exceptional 2020**	**Exceptional 2021**	**Total Request 2020**	**Total Request 2021**
3 Provide Non-formula Support						
1 *INSTRUCTIONAL SUPPORT*						
1 FEDERATION OF NORTH TEXAS UNIV	$30,357	$30,357	$0	$0	$30,357	$30,357
2 UNIVERSITIES CENTER AT DALLAS	283,646	283,646	0	0	283,646	283,646
3 LAW SCHOOL	0	0	0	0	0	0
TOTAL, GOAL 3	**$314,003**	**$314,003**	**$0**	**$0**	**$314,003**	**$314,003**
TOTAL, AGENCY STRATEGY REQUEST	**$6,149,199**	**$6,153,846**	**$0**	**$0**	**$6,149,199**	**$6,153,846**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$6,149,199**	**$6,153,846**	**$0**	**$0**	**$6,149,199**	**$6,153,846**

Agency code: **769** Agency name: **University of North Texas System Administration**

Goal/*Objective*/**STRATEGY**	**Base 2020**	**Base 2021**	**Exceptional 2020**	**Exceptional 2021**	**Total Request 2020**	**Total Request 2021**
General Revenue Funds:						
1 General Revenue Fund	$6,149,199	$6,153,846	$0	$0	$6,149,199	$6,153,846
	$6,149,199	**$6,153,846**	**$0**	**$0**	**$6,149,199**	**$6,153,846**
TOTAL, METHOD OF FINANCING	**$6,149,199**	**$6,153,846**	**$0**	**$0**	**$6,149,199**	**$6,153,846**
FULL TIME EQUIVALENT POSITIONS	**137.4**	**137.4**	**0.0**	**0.0**	**137.4**	**137.4**

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 11 System Office Operations — Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$855,495	$1,368,000	$1,368,000	$1,368,000	$1,368,000
TOTAL, OBJECT OF EXPENSE		**$855,495**	**$1,368,000**	**$1,368,000**	**$1,368,000**	**$1,368,000**
Method of Financing:						
1	General Revenue Fund	$855,495	$1,368,000	$1,368,000	$1,368,000	$1,368,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$855,495**	**$1,368,000**	**$1,368,000**	**$1,368,000**	**$1,368,000**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,368,000**	**$1,368,000**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$855,495**	**$1,368,000**	**$1,368,000**	**$1,368,000**	**$1,368,000**
FULL TIME EQUIVALENT POSITIONS:		**89.3**	**135.4**	**135.4**	**135.4**	**135.4**

STRATEGY DESCRIPTION AND JUSTIFICATION:

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:

STRATEGY: 11 System Office Operations Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The UNT System Administration, founded in 1999, provides governance and service to the UNT System component institutions in the areas of law, finance, audit, academic affairs and student success, facilities and construction, governmental relations, human resources, and information technology. Chancellor Lesa Roe has led the UNT System since October 2017, and is supported by five Vice Chancellors and a Chief Internal Auditor.

•Provides executive leadership;
•Represents the University of North Texas System and its component institutors in all legal matters;
•Leads the development of educational mission, policy, and programs and facilitates and coordinates new initiatives and academic and student affairs planning and implementation;
•Oversees system-wide financial planning and analysis, including coordination of the annual institution budgets within the UNT System;
•Supervises compliance with federal, state, and local laws and with Board of Regents policies;
•Provides a full range of professional design, development and management support for facilities planning and construction;
•Establishes state and federal legislative and policy priorities for the System in collaboration with the Board of Regents institutional leadership and engages constituencies and stakeholders at all levels of government on issues impacting higher education;
•Coordinates relationships with the region's communities and organizations and other university systems.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

769 University of North Texas System Administration

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	11	System Office Operations	Service: 02	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,736,000	$2,736,000	$0		
			$0	**Total of Explanation of Biennial Change**

769 University of North Texas System Administration

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support — Service Categories:

STRATEGY: 12 Hold Harmless — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$109,999	$109,999	$109,999	$109,999
TOTAL, OBJECT OF EXPENSE		**$0**	**$109,999**	**$109,999**	**$109,999**	**$109,999**
Method of Financing:						
1	General Revenue Fund	$0	$109,999	$109,999	$109,999	$109,999
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$109,999**	**$109,999**	**$109,999**	**$109,999**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$109,999**	**$109,999**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$109,999**	**$109,999**	**$109,999**	**$109,999**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**2.0**	**2.0**	**2.0**	**2.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Requesting to reallocate hold harmless funding to the Universities Center at Dallas (UCD). Funding would allow the UCD to better meet its mission of providing effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

769 University of North Texas System Administration

GOAL:	1	Provide Instructional and Operations Support			
OBJECTIVE:	1	Provide Instructional and Operations Support	Service Categories:		
STRATEGY:	12	Hold Harmless	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$219,998	$219,998	$0	$0	N/A
			$0	**Total of Explanation of Biennial Change**

769 University of North Texas System Administration

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space — Service Categories:

STRATEGY: 1 Tuition Revenue Bond Retirement — Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2008	DEBT SERVICE	$4,331,359	$4,367,750	$4,366,250	$4,357,197	$4,361,844
TOTAL, OBJECT OF EXPENSE		**$4,331,359**	**$4,367,750**	**$4,366,250**	**$4,357,197**	**$4,361,844**
Method of Financing:						
1	General Revenue Fund	$4,331,359	$4,367,750	$4,366,250	$4,357,197	$4,361,844
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$4,331,359**	**$4,367,750**	**$4,366,250**	**$4,357,197**	**$4,361,844**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$4,357,197**	**$4,361,844**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$4,331,359**	**$4,367,750**	**$4,366,250**	**$4,357,197**	**$4,361,844**
FULL TIME EQUIVALENT POSITIONS:		**0.0**				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy covers the cost of debt service on the tuition revenue bond authorization of the 84th Legislature.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

769 University of North Texas System Administration

GOAL:	2	Provide Infrastructure Support			
OBJECTIVE:	1	Provide Operation and Maintenance of E&G Space	Service Categories:		
STRATEGY:	1	Tuition Revenue Bond Retirement	Service: 10	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$8,734,000	$8,719,041	$(14,959)	$(14,959)	Difference due to estimated debt service payments lower in 2020-21 than in 2018-19.
			$(14,959)	**Total of Explanation of Biennial Change**

769 University of North Texas System Administration

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 1 Federation of North Texas Universities — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
1001	SALARIES AND WAGES	$45,546	$30,357	$30,357	$30,357	$30,357
TOTAL, OBJECT OF EXPENSE		**$45,546**	**$30,357**	**$30,357**	**$30,357**	**$30,357**
Method of Financing:						
1	General Revenue Fund	$45,546	$30,357	$30,357	$30,357	$30,357
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$45,546**	**$30,357**	**$30,357**	**$30,357**	**$30,357**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$30,357**	**$30,357**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$45,546**	**$30,357**	**$30,357**	**$30,357**	**$30,357**
FULL TIME EQUIVALENT POSITIONS:		**0.0**				

STRATEGY DESCRIPTION AND JUSTIFICATION:

769 University of North Texas System Administration

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:

STRATEGY: 1 Federation of North Texas Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The Federation of North Texas Area Universities is a consortium comprised of the University of North Texas (UNT), Texas A&M University at Commerce (TAMU-C), Texas Woman's University (TWU).

The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board (THECB) for the purpose of forming a cooperative arrangement among three north Texas institutions: UNT, TAMU-C, and TWU. The purpose of the Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the THECB. In 1988, the THECB conducted an assessment of all non-research special items. In its report to the Texas Legislature, the THECB concluded, "The Federation is the type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost-effective way to pay for such an effort."

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$60,714	$60,714	$0		
			$0	**Total of Explanation of Biennial Change**

769 University of North Texas System Administration

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT — Service Categories:

STRATEGY: 2 Universities Center at Dallas — Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$425,567	$283,646	$283,646	$283,646	$283,646
TOTAL, OBJECT OF EXPENSE		**$425,567**	**$283,646**	**$283,646**	**$283,646**	**$283,646**
Method of Financing:						
1	General Revenue Fund	$425,567	$283,646	$283,646	$283,646	$283,646
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$425,567**	**$283,646**	**$283,646**	**$283,646**	**$283,646**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$283,646**	**$283,646**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$425,567**	**$283,646**	**$283,646**	**$283,646**	**$283,646**
FULL TIME EQUIVALENT POSITIONS:		**0.0**				

STRATEGY DESCRIPTION AND JUSTIFICATION:

769 University of North Texas System Administration

GOAL:	3	Provide Non-formula Support			
OBJECTIVE:	1	INSTRUCTIONAL SUPPORT	Service Categories:		
STRATEGY:	2	Universities Center at Dallas	Service: 19	Income: A.2	Age: B.3

CODE	DESCRIPTION	Exp 2017	Est 2018	Bud 2019	BL 2020	BL 2021

The Universities Center at Dallas (UCD) is a Multi-Institution Teaching Center (MITC). Its mission is to:

•Serve as a location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses at the UCD site in downtown Dallas;
•Not be a free-standing college or university, nor to seek accreditation for courses or programs separate from the accreditation provided for courses and programs on the participating institutions' main campuses;
•Provide coordinated offerings among participating institutions to work to combine offerings across institutional programs ; and
•Be subject to the educational decision making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2018 + Bud 2019)	Baseline Request (BL 2020 + BL 2021)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$567,292	$567,292	$0		
			$0	**Total of Explanation of Biennial Change**

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
METHODS OF FINANCE (INCLUDING RIDERS):				**$6,149,199**	**$6,153,846**
METHODS OF FINANCE (EXCLUDING RIDERS):	**$5,657,967**	**$6,159,752**	**$6,158,252**	**$6,149,199**	**$6,153,846**
FULL TIME EQUIVALENT POSITIONS:	**89.3**	**137.4**	**137.4**	**137.4**	**137.4**

3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE

85th Regular Session, Agency Submission, Version 1

Agency Code: 769		Agency: University of North Texas System				Prepared By: Kerry Romine					
Date: 10/19/2018						18-19	Requested	Requested	Biennial Total	Biennial Difference	
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	Base	2020	2021	20-21	$	%
A	Instruction/Operations	1	System Office Operations	1	System Office Operations	$2,736,000	$1,368,000	$1,368,000	$2,736,000	$0	0.0%
A	Instruction/Operations	2	Hold Harmless	1	Hold Harmless	$219,998	$109,999	$109,999	$219,998	$0	0.0%
B	Infrastructure Support	1	Tuition Revenue Bond Retirement	1	Tuition Revenue Bond Retirement	$8,734,000	$4,357,197	$4,361,844	$8,719,041	($14,959)	-0.2%
C	Non-formula Support	1	Federation of North Texas Universities	1	Federation of North Texas Universities	$60,714	$30,357	$30,357	$60,714	$0	0.0%
C	Non-formula Support	2	Universities Center at Dallas	1	Universities Center at Dallas	$567,292	$283,646	$283,646	$567,292	$0	0.0%

3.B. Rider Revisions and Additions Request

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
769	The University of North Texas System Administration	Kerry Romine	October 19, 2018	Base

Current Rider Number	Page Number in 2018–19 GAA	Proposed Rider Language
		~~**Sec. 46. Report Concerning Designated Tuition.**~~ ~~(a) Not later than January 1, 2018, the governing board of each public institution of higher education that charges students designated tuition under §54.0513, Education Code, shall use the appropriations in the Act to report to the legislature, for the 2015-16 and 2016-17 academic years:~~ ~~(1) the amount the institution has collected in designated tuition;~~ ~~(2) the purposes for which the institution spent the money derived from designated tuition and the amount of that money spent for each of those purposes; and~~ ~~(3) the amount set aside from designated tuition for resident undergraduate and graduate student assistance under §§56.011 and 56.012, Education Code and how these amounts are allocated under the following categories.~~ ~~(a) grants~~ ~~(b) scholarships,~~ ~~(c) work-study programs,~~ ~~(d) students loans,~~ ~~(e) and student loan repayment assistance.~~ ~~(b) Reports required by this section shall be delivered to the Lieutenant Governor, the Speaker of the House, the chair of the Senate Finance Committee, and the chair of the House Appropriations Committee.~~ *UNT System requests deletion of this rider. In the infancy of Boards of Regents' authority to set designated tuition rates, there was a very legitimate need for accountability such that legislators and others understood the uses of the tuition. Now that tuition setting authority has been in existence for 15 years, the incremental changes are small relative to the totals and the reports provide little new information. The Legislature also receives duplicative information on the amount collected as part of the Legislative Appropriation Request.*

Higher Education Employees Group Insurance Contributions Rider 8	III-45	**8. Benefits Proportionality Audit Requirement.** a. Each institution of higher education, excluding Public Community/Junior Colleges, shall consider as part of its annual audit risk assessment whether to conduct an internal audit of benefits proportional by fund reporting. In the event a benefits proportional internal audit is to be conducted, the institution shall notify the State Auditor's Office. ~~and submit a copy of the internal audit to the Legislative Budget Board, Comptroller of Public Accounts, and State Auditor's Office no later than August 31, 2018.~~ ~~The~~ Any audit ~~must examine fiscal years 2015, 2016, and 2017, and~~ must be conducted using a methodology approved by the State Auditor's Office with a copy of the internal audit provided to Legislative Budget Board, Comptroller of Public Accounts, and State Auditor's Office. b. If the internal audit conducted by an institution identifies any instances in which an institution has not been compliant with the proportionality requirements provided by Article IX, Sec. 6.08, Benefits Paid Proportional by Method of Finance in the examined~~prior three~~ fiscal years ~~defined in subsection (a)~~ and received excess General Revenue as a result of this noncompliance, the institution shall submit a reimbursement payment to the Comptroller of Public Accounts within two years from the conclusion of the institution's audit. The Comptroller of Public Accounts shall notify the Legislative Budget Board and State Auditor's Office of all reimbursement payments submitted by an institution of higher education. ~~c. If an institution has previously conducted an internal audit of benefits proportional by fund for the fiscal years included in subsection (a) using a methodology determined to be acceptable by the State Auditor's Office, the State Auditor's Office may waive the requirement that the institution conduct an additional internal audit. The State Auditor's Office shall notify the Legislative Budget Board and Comptroller of Public Accounts of any institutions who receive such a waiver. Any institution that receives a waiver from the audit requirement from the State Auditor's Office is still subject to the provisions of subsection (b) for any instances of noncompliance that were identified.~~ ~~d. For fiscal years 2018 and 2019, institutions of higher education shall also consider audits of benefits proportional when developing their annual internal audit plans.~~ c~~e~~. It is the intent of the Legislature that the State Auditor's Office audit at least two institutions of higher education for compliance with benefits proportional provisions during the 2020~~18~~-21~~9~~ biennium. *UNT System requests that the provisions of the rider be modified so as to allow institution internal audit departments to evaluate the cost/benefit of the audit as part of their annual risk assessment process. UNT System has not addressed the intent provision (formerly paragraph e.) for the State Auditor (SAO) to conduct two audits. The SAO would be in the best position to evaluate whether this was beneficial and to make recommendations as to whether to retain, modify, or delete this provision.*

3.B. Rider Revisions and Additions Request (continued)

Special Provisions Relating Only to State Agencies of Higher Education, Rider 60	III-273	**Sec. 60. Emerging Research Universities Research Funding.** **2. Core Research Support**: ~~Provides~~ The core research support fund is established to promote increased research capacity at ~~the~~ Emerging Research Universities. Funding to eligible institutions shall be allocated as follows: 50 percent based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by section 62.095(b); and 50 percent based on the average amount of total research funds expended by each institution per year for the three preceding state fiscal years, determined in the manner described by Section 62.053 (b). Any unexpended balances as of August 31, 2020~~18~~, are hereby appropriated for the same purpose for the fiscal year beginning September 1, 2020~~18~~. The amount listed below for ~~each institution are for~~ informational purposes are appropriated out of the General Revenue fund elsewhere in the Act in each affected institution "Core Research Support" strategy and shall be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity at the institution. ~~only:~~ *(remainder of the rider to be updated for revised appropriations)* *UNT System requests the section in the rider relating to Core Research Support be expanded similar to the Texas Research University Fund and Comprehensive Research Fund Riders based on language from the Education Code Section 62. This change will provide Emerging Research Institutions Unexpended Balance authority similar to what was previously authorized in the Research Development Fund (RDF).*

3.B. Rider Revisions and Additions Request
(continued)

Special Provisions Relating Only to State Agencies of Higher Education, Rider 61	III-273	~~**Sec. 61. Research Funding Reporting Requirement.** Each general academic institution and health related institution shall report, by December 1 of each year of the biennium, to the Legislative Budget Board and Governor, the following information:~~ ~~(a) The amount of research funds awarded to the institution in the prior fiscal year, from appropriations made elsewhere in this Act, from the following, listed individually by source of funding:~~ ~~1. Core Research Support;~~ ~~2. Texas Research University Fund;~~ ~~3. Comprehensive Research Fund;~~ ~~4. Available National Research University Fund;~~ ~~5. Texas Research Incentive Program;~~ ~~6. Governor's University Research Initiative; and the~~ ~~7. Cancer Prevention and Research Institute of Texas.~~ ~~(b) For each individual award granted to an institution under programs listed in Subsection (a), the amount of funding, if any, provided to an institution from an external source as a matching award amount.~~ *UNT System requests the deletion of this rider and reporting requirement. The report is redundant as all information included in the report is found in the General Appropriations Act or online at the Texas Higher Education Coordinating Board (TRIP) and CPRIT websites.*

3.B. Rider Revisions and Additions Request (continued)

Article IX, Section 7.10	IX-39	~~**Sec. 7.10. Reporting Requirement for Deepwater Horizon Oil Spill Funds.**~~ ~~(a) Any state agency or institution of higher education that receives, expends, or administers funds, appropriations, or donations related to the Deepwater Horizon oil spill shall submit reports at the end of each fiscal quarter to the Legislative Budget Board. These include, but are not limited to, funds, appropriations, or donations from:~~ ~~(1) the State Treasury;~~ ~~(2) the federal government;~~ ~~(3) the Resources and Ecosystems Sustainability, Tourist Opportunities, and Revived Economies of the Gulf Coast States Act;~~ ~~(4) legal settlements and agreements;~~ ~~(5) private companies; and~~ ~~(6) non-profit organizations.~~ ~~(b) The reports shall be in the format prescribed by the Legislative Budget Board and include the following information:~~ ~~(1) activity since April 20, 2010;~~ ~~(2) amounts received by funding source;~~ ~~(3) projects and project descriptions;~~ ~~(4) expenditures, obligations, and projected costs;~~ ~~(5) timelines; and~~ ~~(6) direct and indirect costs.~~ ~~(c) A state agency or institution of higher education that has previously reported under the provision of this section and has subsequently completed all activities related to the Deepwater Horizon oil spill may notify the Legislative Budget Board of this fact and cease further reporting to the LBB in the fiscal quarter following the last fiscal year quarter with activity. In the event that the agency or institution of higher education has additional unexpected activity, the agency or institution shall notify the Legislative Budget Board and begin reporting again the next fiscal quarter.~~ *UNT System requests the deletion of this reporting requirement. Reporting in FY 2020 and FY 2021 will be ten years after the original event with questionable continuing purpose.*

Agency Code: **769** Agency: **University of North Texas System Administration**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year 2016 - 2017 HUB Expenditure Information

Statewide HUB Goals	Procurement Category		HUB Expenditures FY 2016 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2016	HUB Expenditures FY 2017 % Goal	% Actual	Diff	Actual $	Total Expenditures FY 2017
11.2%	Heavy Construction		11.2 %	0.0%	-11.2%	$0	$0	11.2 %	0.0%	-11.2%	$0	$0
21.1%	Building Construction		21.1 %	18.5%	-2.6%	$58,699	$316,761	21.1 %	180.3%	159.2%	$69,517	$38,547
32.9%	Special Trade		32.9 %	33.3%	0.4%	$99,166	$298,201	32.9 %	2.9%	-30.0%	$700	$23,921
23.7%	Professional Services		23.7 %	20.4%	-3.3%	$138,633	$680,971	23.7 %	23.4%	-0.3%	$721,726	$3,082,443
26.0%	Other Services		26.0 %	11.0%	-15.0%	$1,935,842	$17,533,079	26.0 %	25.1%	-0.9%	$2,195,320	$8,732,032
21.1%	Commodities		21.0 %	14.5%	-6.5%	$411,958	$2,837,886	21.0 %	27.9%	6.9%	$496,614	$1,778,846
	Total Expenditures			**12.2%**		**$2,644,298**	**$21,666,898**		**25.5%**		**$3,483,877**	**$13,655,789**

B. Assessment of Fiscal Year 2016 - 2017 Efforts to Meet HUB Procurement Goals

Attainment:

The University of North Texas System (UNT System) attained or exceeded 1 of 5 of the applicable statewide HUB procurement goals in fiscal year 2016.

Applicability:

The category of Heavy Construction is not applicable to the agency's operations because we do not have programs or projects related to this field. Any spending in this category represents a miscoding during the procurement phase. This has been corrected in our processes while upgrading to PeopleSoft 9.2.

Factors Affecting Attainment:

UNT System Administration makes many specialized purchases and contractual agreements throughout the fiscal year which do not normally include sufficient opportunity for HUB utilization. The expenditures include banking/finance, government relations, and consulting. These and other services often require specialized knowledge, skills and experience. Due to the specialization required, and the Small Business Administration size limits associated with the HUB program, there are few, if any, HUB vendors in these fields.

"Good-Faith" Efforts:

The agency made the following good faith efforts to comply with statewide HUB procurement goals:
Hosted or participated in more than 430 outreach events, more than 230 events educating internal deparments, and more than 500 informal bid assistance projects.
Additionally:
Made appropriate updates to HUB website; Continued in-reach program meeting with departments to discuss HUB program and vendors; Shared HUB information with campus departments in regards to HUB vendors and the goods/services they sell; Published expenditure reports for all departments that provide detailed data by university system account number, department or administrative reporting area related to purchases made to HUB Certified Vendors, Minority Vendors and Other

Agency Code: **769** Agency: **University of North Texas System Administration**

Vendors for all HUB procurement categories recognized by the State; Ensured contract specifications, terms, and conditions reflected the agency's actual requirements, were clearly stated, and did not impose unreasonable or unnecessary contract requirements; Provided potential bidders with a list of certified HUBs for subcontracting.

University of North Texas System Administration (769)

Estimated Funds Outside the Institution's Bill Pattern

2018–19 and 2020–21 Biennia

	2018-19 Biennium				2020-21 Biennium			
	FY 2018 Revenue	FY 2019 Revenue	Biennium Total	Percent of Total	FY 2020 Revenue	FY 2021 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 6,159,752	6,158,250	$ 12,318,002		$ 6,149,199	6,153,846	$ 12,303,045	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	-	-	-		-	-	-	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	6,159,752	6,158,250	12,318,002	55.3%	6,149,199	6,153,846	12,303,045	55.2%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	$ 2,842,039	1,811,667	$ 4,653,706		$ 1,866,017	1,921,998	$ 3,788,015	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Total	2,842,039	1,811,667	4,653,706	20.9%	1,866,017	1,921,998	3,788,015	17.0%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Federal Grants and Contracts	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	-	-	-		-	-	-	
Endowment and Interest Income	448,909	316,818	$ 931,716		300,000	300,000	$ 765,989	
Sales and Services of Educational Activities (net)	-	-	$ -		-	-	$ -	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	1,996,242	2,200,000	$ 4,196,242		2,266,000	2,333,980	$ 4,599,980	
Other Income	180,495	-	180,495		200,000	200,000	400,000	
Total	2,625,646	2,516,818	5,308,453	23.8%	2,766,000	2,833,980	5,765,969	25.9%
TOTAL SOURCES	$ 11,627,437	$ 10,486,735	$ 22,280,161	100.0%	$ 10,781,216	$ 10,909,824	$ 21,857,029	98.1%

Agency code: **769** Agency name: **University of North Texas System Administration**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	TARGET Biennial Total
1 First 2.5% incremental reduction									
Category: Programs - Service Reductions (Other)									
Item Comment: Universities Center at Dallas (UCD): Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities to provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas business and citizens.									
Strategy: 3-1-2 Universities Center at Dallas									
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$44,800	$44,800	$89,600	$44,800	$44,800	$89,600
General Revenue Funds Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**
Item Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

2 Second 2.5% incremental reduction

Category: Programs - Service Reductions (Other)

Item Comment: Universities Center at Dallas (UCD): Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities to provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas business and citizens.

Strategy: 3-1-2 Universities Center at Dallas

Agency code: **769** Agency name: **University of North Texas System Administration**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	REVENUE LOSS 2021	REVENUE LOSS Biennial Total	REDUCTION AMOUNT 2020	REDUCTION AMOUNT 2021	REDUCTION AMOUNT Biennial Total	PROGRAM AMOUNT 2020	PROGRAM AMOUNT 2021	TARGET Biennial Total
General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$44,800	$44,800	$89,600	$44,800	$44,800	$89,600
General Revenue Funds Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**
Item Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

3 Third 2.5% incremental reduction

Category: Programs - Service Reductions (Other)

Item Comment: Universities Center at Dallas (UCD): Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities to provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas business and citizens.

Strategy: 3-1-2 Universities Center at Dallas

General Revenue Funds									
1 General Revenue Fund	$0	$0	$0	$44,800	$44,800	$89,600	$44,800	$44,800	$89,600
General Revenue Funds Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**
Item Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**

FTE Reductions (From FY 2020 and FY 2021 Base Request)

Agency code: **769** Agency name: **University of North Texas System Administration**

Item Priority and Name/ Method of Financing	REVENUE LOSS 2020	2021	Biennial Total	REDUCTION AMOUNT 2020	2021	Biennial Total	PROGRAM AMOUNT 2020	2021	Biennial Total	TARGET
4 Four 2.5% incremental reduction										
Category: Programs - Service Reductions (Other)										
Item Comment: Universities Center at Dallas (UCD): Reductions in funding would mean the UCD would be less able to maintain collaborative efforts among participating universities to provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas business and citizens.										
Strategy: 3-1-2 Universities Center at Dallas										
General Revenue Funds										
1 General Revenue Fund	$0	$0	$0	$44,800	$44,800	$89,600	$44,800	$44,800	$89,600	
General Revenue Funds Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**	
Item Total	**$0**	**$0**	**$0**	**$44,800**	**$44,800**	**$89,600**	**$44,800**	**$44,800**	**$89,600**	
FTE Reductions (From FY 2020 and FY 2021 Base Request)										
AGENCY TOTALS										
General Revenue Total				**$179,200**	**$179,200**	**$358,400**	**$179,200**	**$179,200**	**$358,400**	**$358,400**
Agency Grand Total	**$0**	**$0**	**$0**	**$179,200**	**$179,200**	**$358,400**	**$179,200**	**$179,200**	**$358,400**	**$358,400**
Difference, Options Total Less Target										
Agency FTE Reductions (From FY 2020 and FY 2021 Base Request)										
Article Total				**$179,200**	**$179,200**	**$358,400**	**$179,200**	**$179,200**	**$358,400**	
Statewide Total				**$179,200**	**$179,200**	**$358,400**	**$179,200**	**$179,200**	**$358,400**	

769 University of North Texas System Administration

		E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages						
GR %	100.00%					
GR-D/Other %	0.00%					
Total Percentage	100.00%					
FULL TIME ACTIVES						
1a Employee Only		79	79	0	79	137
2a Employee and Children		22	22	0	22	53
3a Employee and Spouse		8	8	0	8	30
4a Employee and Family		14	14	0	14	50
5a Eligible, Opt Out		2	2	0	2	7
6a Eligible, Not Enrolled		3	3	0	3	11
Total for This Section		**128**	**128**	**0**	**128**	**288**
PART TIME ACTIVES						
1b Employee Only		1	1	0	1	0
2b Employee and Children		0	0	0	0	0
3b Employee and Spouse		1	1	0	1	0
4b Employee and Family		0	0	0	0	0
5b Eligble, Opt Out		0	0	0	0	0
6b Eligible, Not Enrolled		2	2	0	2	0
Total for This Section		**4**	**4**	**0**	**4**	**0**
Total Active Enrollment		**132**	**132**	**0**	**132**	**288**

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligble, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**0**	**0**	**0**	**0**	**0**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	79	79	0	79	137
2e Employee and Children	22	22	0	22	53
3e Employee and Spouse	8	8	0	8	30
4e Employee and Family	14	14	0	14	50
5e Eligble, Opt Out	2	2	0	2	7
6e Eligible, Not Enrolled	3	3	0	3	11
Total for This Section	**128**	**128**	**0**	**128**	**288**

769 University of North Texas System Administration

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	80	80	0	80	137
2f Employee and Children	22	22	0	22	53
3f Employee and Spouse	9	9	0	9	30
4f Employee and Family	14	14	0	14	50
5f Eligble, Opt Out	2	2	0	2	7
6f Eligible, Not Enrolled	5	5	0	5	11
Total for This Section	**132**	**132**	**0**	**132**	**288**

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
Part A. **FTE Postions**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Non-Faculty Employees	96.8	137.4	137.4	137.4	137.4
Subtotal, Directly Appropriated Funds	**96.8**	**137.4**	**137.4**	**137.4**	**137.4**
GRAND TOTAL	**96.8**	**137.4**	**137.4**	**137.4**	**137.4**
Part B. **Personnel Headcount**					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Non-Faculty Employees	422.0	229.0	229.0	229.0	229.0
Subtotal, Directly Appropriated Funds	**422.0**	**229.0**	**229.0**	**229.0**	**229.0**
GRAND TOTAL	**422.0**	**229.0**	**229.0**	**229.0**	**229.0**

Agency code: **769** Agency name: **UNT System Administration**

	Actual 2017	Actual 2018	Budgeted 2019	Estimated 2020	Estimated 2021
PART C.					
Salaries					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Non-Faculty Employees	$6,252,322	$8,944,841	$6,797,446	$6,933,394	$7,072,062
Subtotal, Directly Appropriated Funds	**$6,252,322**	**$8,944,841**	**$6,797,446**	**$6,933,394**	**$7,072,062**
GRAND TOTAL	**$6,252,322**	**$8,944,841**	**$6,797,446**	**$6,933,394**	**$7,072,062**

Schedule 8B: Tuition Revenue Bond Issuance History

86th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2018	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
2015	$56,000,000	Jan 6 2017	$56,000,000			
		Subtotal	$56,000,000	$0		

Schedule 8C
: Tuition Revenue Bonds Request by Project
85th Regular Session, Agency Submission, Version 1

Agency Code: 769 Agency Name: **University of North Texas System Administration**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2018	Requested Amount 2019
Municipal Building	2015	4/15/2036	$ 4,357,197	$ 4,361,844
			$ -	$ -
			$ -	$ -
			$ -	$ -
			$ -	$ -
			$ -	$ -
			$ -	$ -
			$ 4,357,197.10	$ 4,361,844.00

Schedule 9: Non-Formula Support
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

The Federation of North Texas Area Universities

(1) Year Non-Formula Support Item First Funded: 1982

Year Non-Formula Support Item Established: 1982

Original Appropriation: $1

(2) Mission:

The Federation of North Texas Area Universities (The Federation) is a consortium of the University of North Texas (UNT), Texas A&M University at Commerce (TAMU-C), and Texas Woman's University (TWU). The Federation was mandated in 1968 by a resolution of the Texas Higher Education Coordinating Board (THECB) for the purpose of forming a cooperative arrangement among three north Texas institutions: UNT, TAMU-C, and TWU. The purpose of The Federation is to promote cost-effective responses to the expressed need for graduate education in the rapidly growing North Texas region while avoiding unnecessary duplication of faculty, course offerings, and degree programs. The Federation is governed through bylaws and procedures that are approved by the THECB. In 1988, the THECB conducted an assessment of all non-research special items. In its report ot the Texas Legislature, the THECB concluded, "The Federation is the type of cooperative activity between universities that the Coordinating Board has sought to encourage. Special item funding is a cost0-effetive way to pay for such an effort."

(3) (a) Major Accomplishments to Date:

1. Provide a wider range of programs than would be offered by a single institution.
2. Provide professional training for faculty and graduate students through collaborative and collective workshops and institutes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Expand the number of federated courses offered.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None.

(5) Formula Funding:
Not required.

(6) Category:

Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Schedule 9: Non-Formula Support
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

(9) Impact of Not Funding:

The Federation would be less able to meet the Coordinating Board's mandate to the Federation and the three participating institutions, to provide cost- effective graduate education in the North Texas area.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

Schedule 9: Non-Formula Support
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

Universities Center at Dallas

(1) Year Non-Formula Support Item First Funded:	1994
Year Non-Formula Support Item Established:	1994
Original Appropriation:	$1

(2) Mission:

The mission of the Universities Center at Dallas (UCD) calls for the UCD: (1) to be a location for a number of institutions, designed to allow the institutions to deliver a part of their usual academic programs offered on their main campuses at the UCD site in downtown Dallas; (2) to not be a free-standing college or university, nor to seek accreditation for course or programs separate from the accreditation provided four courses and programs on the participating institutions' main campuses; (3) to provide coordinated offerings among participating institutions to work to combine offerings across institutional programs; and (4) to be subject to the educational decision-making procedures of each of the participating institutions in matters concerning courses and educational programs provided by that institution.

We are requesting that Hold Harmless funding for UNT System be allocated to the UCD. This funding would allow the UCD to better meet its mission stated above.

(3) (a) Major Accomplishments to Date:

1. Maintained status as a Multi-Institutional Teaching Center (MITC) offering courses primarily sponsored by the University of North Texas (UNT), University of North Texas at Dallas (UNTD), and University of Texas at Arlington (UTA).
2. The UNTD College of Law is the largest inhabitant of the UCD, offering a Doctor of Jurisprudence degree at the lowest tuition rate of any institution in the State.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The UCD will continue to host courses at participating Universities and will serve as the location of the library for the UNTD College of Law.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None.

(5) Formula Funding:
Not required.

(6) Category:

Instructional Support

(7) Transitional Funding:
N

Schedule 9: Non-Formula Support
86th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

769 University of North Texas System Administration

(8) Non-General Revenue Sources of Funding:

Participating institutions pay a per-SCH fee for courses taken by their students.

(9) Impact of Not Funding:

The UCD would be less able to (1) maintain collaborative efforts among participating universities and (2) provide effective and efficient uses of state resources to fund degree programs serving the needs of downtown Dallas businesses and citizens.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Yes.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A